

30 Questions Predictive Checklist

Please consider each question and circle the number that best applies to the patient

Name: _____ Date: _____ Age: _____

	Never	Seldom	Occasional	Frequent	Always	Score
Blur When looking at near	0	1	2	3	4	
Double vision, doubled or overlapping words on page	0	1	2	3	4	
Headaches while or after doing near vision work	0	1	2	3	4	
Words appears to run together when reading	0	1	2	3	4	
Burning, itchy or water eyes	0	1	2	3	4	
Falls asleep when reading	0	1	2	3	4	
Seeing and visual work is worse at the end of the day	0	1	2	3	4	
Skips or repeats lines while reading	0	1	2	3	4	
Dizziness or nausea when doing near work	0	1	2	3	4	
Head tilts or one eye is closed or covered while reading	0	1	2	3	4	
Difficulty copying from the chalkboard	0	1	2	3	4	
Avoids doing near vision work such as reading	0	1	2	3	4	
Omits (drops out) small words while reading	0	1	2	3	4	
Write up or down hill	0	1	2	3	4	
Misaligns digits or columns of numbers	0	1	2	3	4	
Reading comprehension low or declines during the day	0	1	2	3	4	
Poor, inconsistent performance in sports	0	1	2	3	4	
Holds books too close, leans too close to computer screen	0	1	2	3	4	
Trouble keeping attention centered on reading	0	1	2	3	4	
Difficulty completing assignments on time	0	1	2	3	4	
First response is "I cannot" before trying	0	1	2	3	4	
Avoids sports and games	0	1	2	3	4	
Poor hand/eye coordination such as poor handwriting	0	1	2	3	4	
Does not judge distance accurately	0	1	2	3	4	
Clumsy, accident prone, knocks things over	0	1	2	3	4	
Does not use or plan his/her time well	0	1	2	3	4	
Does not count or make change well	0	1	2	3	4	
Loses belongings and things	0	1	2	3	4	
Car or motion sickness	0	1	2	3	4	
Forgetful, poor memory	0	1	2	3	4	

20-24 points suspect. 25 points or higher refer for care

Total Score: _____

(Please Complete Both Sides)

Medical History Questionnaire

Patient Name: _____ Today's Date: _____

Address: _____ Home Phone: _____

City: _____ Zip: _____ Mobile Phone: _____

Date of Birth: _____ Occupation: _____

Name of Medical Doctor: _____ Marital Status: _____

How did you hear about us: _____ Email: _____

Medical History

Do you have any allergies to medications? Yes No If yes, please explain: _____

List any medications you take (including oral contraceptives, aspirin, over the counter medications and home remedies):

List all major injuries, surgeries and/or hospitalizations you have had: _____

Check any of the following that you have had:

- | | | | | |
|--|------------------------------------|--|---|-------------------------------------|
| <input type="checkbox"/> Crossed Eyes | <input type="checkbox"/> Lazy Eye | <input type="checkbox"/> Drooping Eyelid | <input type="checkbox"/> Prominent Eyes | <input type="checkbox"/> Glaucoma |
| <input type="checkbox"/> Retinal Disease | <input type="checkbox"/> Cataracts | <input type="checkbox"/> Eye Infections | <input type="checkbox"/> Eye Surgery | <input type="checkbox"/> Eye Injury |

Are you pregnant and/or nursing Yes No

Do you wear glasses? Yes No If yes, how old is your current pair: _____

Do you wear contact lenses Yes No If yes, how old is your present pair: _____

Family History

Please note any family history (parents, grandparents, siblings, children; living or deceased) for the following conditions:

Disease/Condition	Yes	No	?	Relationship to you
Blindness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cataract	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Crossed Eyes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Macular Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Retinal Detachment/Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Lupus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Other: _____				_____

Medical History Questionnaire

Dilated Eye Exam

The dilation is **included in your exam fee**. These drops make the pupils larger allowing the doctor to accurately assess your ocular health. The dilation procedure adds an additional 30 minutes to the exam. The drops will cause light sensitivity and blurred near vision for 4-6 hours.

iWellness® Exam

We are pleased to offer the latest in retinal imaging. The iWellness® exam uses breakthrough technology called spectral domain optical coherence tomography or SD-OCT. Similar to an MRI or CT scan, the iWellness® exam captures high definition cross sectional images of your retina, which is the back of your eye. It allows the doctor to see in unprecedented clarity what may be invisible with traditional examination methods, including retinal photography. The images can be shared allowing you and the doctor to discuss the findings together. This is not covered by your insurance and the **fee is an additional \$39**. We highly recommend this imaging for all patients previously diagnosed or who have a family history of diabetes, hypertension, high cholesterol, macular degeneration and glaucoma. Imaging is also recommended for everyone to serve as a baseline for future evaluations.

I agree to:

Dilation (included in exam fee)

or

iWellness® Exam (fee is \$39)

Contact Lens Exams Office Policy

Please be aware that in most cases the contact lens exam is **not covered by insurance**. If you agree to this exam, a fee will be charged. Full payment is due at the time of service. Contact lens exams are necessary to update your contact lens prescription.

Yes, I would like a contact lens exam

No, I decline this exam

All required contact lens follow-up visits must be completed **within 60 days of your exam**. Also, if you have any concerns regarding your exam you must bring it to our attention within 60 days of your exam. During this time, we will be happy to assist you at no additional charge. However, after 60 days you will be charged an office visit fee.

(Please Complete Both Sides)

Medical History Questionnaire

Insurance Information

To provide you the best service and assure the timely processing of your insurance claims, please provide your insurance information.

Name of Insurance: _____

Insurance ID Number: _____

Name of Policy Holder: _____

Policy Holders Date of Birth: _____

Policy Holders Social Security Number: _____

Financial Responsibility Statement

Your insurance is a method for you to pay for products and services rendered. Having insurance is not a substitute for payment. Many insurance companies have fixed allowances or percentages based on your plan. You are usually responsible for any charges above these amounts. It is your responsibility to pay in advance for the deductibles and co-insurance fees. We will assist you in recovering reimbursement for your remaining balance as much as possible but you are responsible for the full balance.

You or the guarantor are ultimately responsible for all charges for products and services rendered in our office. There are no exceptions.

If any outstanding balance remains after 90 days, we reserve the right to use an outside collection agency to assist in the recovery of the delinquent account. All associated fees will be charged to the patient or guarantor of the account.

HIPAA Receipt

By signing below, you acknowledge that you have been offered a copy of the office's Notice of Privacy Practices.

By signing this statement you agree to all terms shown on both sides.

Patient or Guardian E-Mail: _____

Patient or Guardian Signature: _____

Date: _____

Patient's Name (Print): _____